002262 2025-004

Pre-A

1 NeuroThree Therapeutics, Inc.

2
350

3

1

“ ”

5 NeuroThree Therapeutics, Inc.

6

1.01

1,250 Pre-A 350

1.02

15

ODI 5

2.01

2.02

(i)

(ii)

10

B

3.01

3.03

a (i) 100% (ii)

100% (iii)

100% 3.03(a)

5.04 ROFN

a

H. Lundbeck A/S 2023 4 20

[N3T040245]

b ROFN 30 ROFN 90

c ROFN ROFN ROFN 60 ROFN ROFN

6.01

6.03

6.04

(i)

(ii)

6.05

6.06

6.07

6.08

7.01

7.02

7.03

7.04

7.05

(i)

(ii) (iii)

(iv)

8.01

a

8.10

8.14

8.16

a

30 8.16(b)

b (a)

HKIAC (b)

8.18

(i) 12

(ii) (iii) (a) 12

(b)

15

1

2